



Symbols: JP -TSX Venture Exchange  
JP.WT. -TSX Venture Exchange  
JP.WT.J – TSX Venture Exchange  
JPOTF – US OTCQB  
LVH2 - Frankfurt & Berlin Stock Exchanges

**NEWS RELEASE**

***Jackpot announces financing of up to \$2,000,000***

**VANCOUVER, BRITISH COLUMBIA.** December 12, 2019 – **Jackpot Digital Inc.** ((the “Company” or “Jackpot”) (TSX-V: JP) (TSX-V: JP.WT) (TSX-V: JP.WT.J) (US OTCQB: JPOTF) (Frankfurt & Berlin Exchanges: LVH2). The Company wishes to announce that it has entered into an engagement letter (“Engagement Letter”) with Regent Capital Partners Inc. (“Regent”) whereby both parties have agreed to enter into an agency agreement (the “Agency Agreement”) on a non-exclusive basis, to raise gross proceeds of up to \$2,000,000 for the Company through the sale of notes/debentures with up to 20,000,000 attached warrants of the Company exercisable at \$0.05 per share for a period of five years (the “Notes/Debentures Financing”). The Notes/Debentures shall bear simple interest at the rate of 10% per annum which shall be payable on an annual basis, and shall have a term of 60 months. The funds raised will be utilized towards the fulfillment of current orders and new orders in the pipeline for the Company’s Jackpot Blitz™ Electronic Table Game (“ETG”) platform, regulatory licensing approvals in new jurisdictions from which the Company has received orders, the continued development of Jackpot Blitz™ features for major new clients, and the development of two new products for new and existing customers, and for general working capital purposes.

The Company shall pay to the Agent a cash fee equal to 10% of the gross proceeds raised by this Financing, as well as the Company shall grant broker warrants entitling the Agent to purchase 10% of the gross proceeds raised by the Agent exercisable at the price of \$0.05 per share for 24 months following the closing of the Financing. Additionally, the Company shall grant to the Agent non-assignable advisory broker warrants to purchase up to 2,000,000 common shares of the Company which will be exercisable at the price of \$0.05 per share for a period of 24 months following the date of the completion of this Financing. Furthermore, the Agent shall charge a corporate finance fee in the amount of \$30,000 plus HST which is payable upon the successful completion of this Financing. The Closing of this Financing is anticipated to take place by no later than January 31, 2020.

The Company and Regent have agreed to enter into and execute the Agency Agreement expeditiously.

This Financing and the Agency Agreement shall be subject to the approval of the TSX Venture Exchange.

President and CEO Mr. Jake Kalpakian states, “We are excited about our growth prospects and this financing will allow us to realize our pipeline of opportunities which are continuing to grow but have been held back by our lack of capital. Mr. Kalpakian further adds “this financing will allow us to get a good deal of tables deployed to bring us to a scale which should generate much more interest in our innovative gaming products by both new and existing casino customers.”

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**Jackpot Digital Inc.**

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## **About Jackpot Digital Inc.**

Jackpot Digital Inc. is a leading electronic table games manufacturer and mobile gaming provider for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer gaming products, including poker and casino games, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

For more information on the Company, please contact Jake H. Kalpakian, President, at (604) 681-0204 ext 6105, or visit the Company's website at [www.jackpotdigital.com](http://www.jackpotdigital.com).

On behalf of the Board of  
Jackpot Digital Inc.

***"Jake H. Kalpakian"***

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Jake H. Kalpakian  
President & CEO

*Trading in the securities of the Company should be considered speculative.*

*The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.*

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.*

*Certain statements contained herein are "forward-looking". Forward-looking statements may include, among others, statements regarding future plans, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as "may", "would", "could", "will", "likely", "enable", "feel", "seek", "project", "predict", "potential", "should", "might", "objective", "believe", "expect", "propose", "anticipate", "intend", "plan", "estimate", and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied, including, but not limited to: (i) the inability of the Company to obtain TSX Venture Exchange approval of this Financing; ii) the inability to complete the entire Financing; and (iii) other factors beyond the Company's control. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.*

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